

Roosters Crow Newsletter

Over Forty Years of Friendship & Community Service
Ending Childhood Hunger
Volume 133, January, 2022



**ROOSTERS
FOUNDATION**
OF ORANGE COUNTY

President's Message Kirk Adams, President

Fellow Roosters,
Happy New Year!!

Well, here we are in 2022. We still aren't out of the woods with covid but I think we can all agree that we will make the best of things anyway, right!? We have work to do!!

Let me start by asking a question. Why did you join Roosters? I will tell you that for me it was about the good work that the organization does. The good work that is the basis of our Mission Statement and our Creed. Statements like, "...to give those less fortunate a helping hand..." and, "...charitable works on behalf of children in need". Those are the things that tugged at my heart strings and led me to membership.

Don't get me wrong, I'm not discounting the Friendship and Fellowship aspect. That part of our organization is extremely important, and as some of you remember, it is how the whole thing got started in the first place. But the organization has evolved and, for me, it's the work that we do that moves me and makes me want to participate.

That being said let me introduce the 2022 Board of Directors and then let's talk about goals for this year.

Marty Burbank, Immediate Past President
Kirk Adams, President
Doug Richards, Vice President
Asif Merchant, Secretary
Larry Mandell, Treasurer
John Trapani, Membership Chair
Bill Ross, Public Relations Chair
Louis Gardner, Ambassador Chair
John Hinson, Charity Chair

Regarding goals, one of mine is to see our membership grow and I feel strongly that diversity is going to be the key! The minimum number of new members I personally would like to see is 10 and at our final 2021 Board



Meeting in December we discussed already having half a dozen applications waiting to be processed and half of those applications are for potential women members!!

We discussed continuing our support and participation with Bracken's Kitchen. The work that Bracken's does for the community is amazing and that Roosters can be a part of that work is perfect!

We plan to re-envision and re-start the Roosters "Food Drive" event. As many of you remember this event was where members, and members' families and friends, could gather and spend a few hours, not only meeting and greeting, but doing a little hard work packing food boxes to provide a fantastic Holiday meal for those in need. Many a new Roosters member came out of this event and we need to get it running again!

The board has also received many great suggestions for other ways to gather and participate while doing great things for Orange County. We will be looking at ways to roll out as many of these suggestions as possible as the year moves forward and, I promise you, we will keep our collective ears open to other suggestions that come our way for doing further great work for the OC community!

I further promise you that the board will do its very best to keep the membership aware and informed though out the year.

With your involvement and support 2022 will be an incredible year!

Let's get to work!!

Kirk Adams
2022 President
Roosters Foundation & Roosters Inc.

In Memoriam:

It is with sadness that we report the passing of Harvey Dorland, a long time Rooster, on January 9. Many Roosters will remember him fondly, and we extend our condolences to his family.

Upcoming Calendar

Feeding OC

Please continue to support this vital program, providing food to needy kids in Orange County, during the Covid-19 crisis.

We are looking for a co-Chair to join Dan - contact him!

For upcoming dates please contact:

Dan Stone: call or text 714-310-4162.

Dan@DantheManforMortgages.com

January 11 Board of Directors

Old Ranch Country Club 6:00 to 9:00 p.m. (approximate)

Contact Kirk Adams, 714 313 8940

January Luncheon - cancelled

January luncheon has been cancelled as our venue is temporarily closed due to Covid. Please check email for details.

January 27 Monthly Social

Anaheim White House

887 South Anaheim Boulevard, Anaheim, CA 92805

6:00 PM

Please check email and evite for details and RSVP.

For more info: Bill Ross 714 425 9061

February 10 Luncheon

Il Barone at 11:30 - mark your calendar!

All Future Events - live or virtual

Board meetings 2nd Tuesday of the Month.

Luncheons 2nd Thursday every OTHER month.

Socials 3rd Thursday every OTHER month.

Luncheon and Social Schedules

Roosters Members,

Due to ongoing issues with potential covid exposure, and in combination with budgetary concerns now that everything costs a lot more than a year ago, the Board has made the decision to proceed with a bi-monthly (every other month) schedule for both Socials and Luncheons. The arrangement will be to have the Social one month and the luncheon the next, alternating months.

The first 2022 Social will occur this month on the 27th and will be held at the Anaheim Whitehouse. Bill Ross, who arranged the venue, has stated, "Bruno as always is gracious"!

Having canceled the lunch for this month it automatically placed the first official lunch of the modified schedule in February. The plan is to have a Valentine's Day theme so please bring your special someone, or a potential new member! Bill Ross has tentatively set us up to have the luncheon at Il Barone but he is also looking at other venues in case we need something a bit larger.

Although Libby and I will not be able to make it to the Social this month I do hope to see many of you next month at the Luncheon.

Please have a great time!

Kirk Adams

2022 President

ROOSTER JANUARY BIRTHDAYS

Take one of them to lunch!



Kirk Adams



David Huisinga



Ron Guidry



David George



Scott Zimmerman



Herb Rikelman



Glen Rabenn



Charity Committee

The Charity Committee is at the very heart of the Roosters Foundation. Participation on this committee is one of the most fulfilling activities in our organization. You see up close how our efforts positively impact the lives of so many disadvantaged and at-risk children in Orange County.



John Hinson

One of this year's goals is to ensure every charity to whom we provide a grant has a Rooster Advocate. As an Advocate, you will gain a deeper understanding about the mission of the charity and, in turn, help Roosters better understand the charity's mission as well. I have been the Roosters Advocate for Hope Harbor (formerly Laurel House) for a half dozen years and have found it very rewarding.

All members are encouraged to attend the Charity Committee meetings. They will be held on the first Wednesday of each month beginning in February. The first meeting is scheduled for Wednesday, February 2, at 6:00 p.m. The location is TBD.

I may be contacted by email or phone.

Email LJHIV@sbcglobal.net Mobile (714) 425-6407

John Hinson

Charity Chair, 2022

DRIVEN TO COMBAT FOOD INSECURITY













ONE TASTY MEAL AT A TIME

There are multiple Rooster volunteer opportunities with Bracken's Kitchen, so check the CROW for dates and contact Dan Stone to get more information and sign up for a shift.

Dan Stone

dan@DanTheManForMortgages.com

(949) 484-6322

	President: Kirk Adams		Vice President: Doug Richards
Roosters Board of Directors		Roosters Off-Board Members	
Need Help? Want to Help? Ask these guys!			
	Charity Chair: John Hinson		Feeding Program Co-Chair: Dan Stone
	Recording Secretary: Asif Merchant		Feeding Program Co-Chair: Open
	Membership Director: John Trapani		Social Chair: William Ross
	Ambassador Director: Louis Gardner		Speaker Chair: Gary Draper
	Treasurer/Secretary: Larry Mandell		Golf Tournament Chair: Open
	Immediate Past President: Marty Burbank		Fundraising Chair: Open
	Public Relations Director: William Ross		



OCFWC committee

Roosters Members,
For this year's OCFWC we are taking a different path. Pat McAuley, Joann Leatherby and Jenn Moriarty have taken on the positions of Co-Chairs of the OCFWC committee, with assistance from Greg Bates and Bill Ross.

A venue is yet to be nailed down but they are working diligently to do so. Old Ranch has been wonderful to Roosters for many years but they have had a substantial increase in their fees this year and we are not yet sure it is affordable to continue there.

John Trapani has offered to take on the Wine event. As always assistance is valued and much appreciated. If you are willing to get involved with the organization of either or both events please contact the committee Chairs!

Look for updates as more information is available but you can bet that it will be a fabulous event!

Kirk Adams

2022 President

Feeding OC

Dan Stone, Chair

Want to Join In?

The Feeding OC program is going great, and we're looking for someone to step in to get involved in the organization. This is a most rewarding part of Roosters life, directly touching people in need.

Please contact me if you would like to co-chair the program with me in 2022, I guarantee you won't be disappointed!

Dan Stone

dan@DanTheManForMortgages.com

(949) 484-6322



Roosters Grants Awarded

Roosters awarded grants to 26 charities in 2021.



Lizzi Lowe, Development Associate for Hope Harbor, receiving this year's grant check from John Hinson.

Hope Harbor is based in Tustin, CA, and its mission is providing a home for teens in crisis, transforming lives, and strengthening families.



Here John Trapani is presenting a check to Casa Youth Shelter Executive Director Amy Larkin, and Board of Directors member Dr. Nasir Tejani.

Roosters dine out at Prego Mediterranean at the District



8 Rooster friends dining out at Prego, at The District in Irvine, to thank Chef Ugo for supporting OCFWC!

Where will you & friends go to thank our amazing Chefs?

Send pictures!!!

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Roosters Socials

January 27, 6 PM

Anaheim White House

887 South Anaheim Boulevard, Anaheim, 92805

OCFWC chef Bruno Serato opens his doors to welcome the Roosters to kick off our 2022 social calendar. Come and show him how much we appreciate his support!



Bill Ross ,
Social Chair



Bill Ross , Social Chair: 714 425 9061

Please check your emails for the "EVITE" providing details on the socials scheduled for each month.



*"Life's most
persistent and
urgent question is,
'What are you
doing for others?'"*

Martin Luther King, Jr.

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Membership

Bring a prospective member to our monthly luncheon - the Roosters will pay for one guest lunch per year for each member! If that guest joins, the Roosters will pay for another guest of that member.

It's easy to propose a new member!

Just get your candidate's business card, put your name on it, and forward it to

Membership Director: John Trapani, trapamix@gmail.com, Cell # 714 815-5385

or use the membership application at

www.RoostersFoundation.org/membership.

New Members: Proposed members are presented to the membership of the Roosters for review.

If you have objections to a proposed new member, call your Membership Director. Calls are confidential.



Honorary Roosters - we are happy to have the ongoing support of the following:

Cherri Farah
Gary Eisenberger
Margarita Martin
Mark McDonald

Dan Pederson
Floyd Pickrell
Jeff Smith
Peter Smith

Proposed New Rooster Member – Joann Leatherby (Sponsor: Greg Bates)

I was born in Los Angeles, moving to Fullerton at age 5. I have lived most of my life in Orange County except for 4 years at Iowa Wesleyan College majoring in English and 3 years in Los Angeles while at UCLA School of Law. During law school I founded the Women's Legal Clinic, providing legal services to low income women, many whom were victims of domestic violence.

I returned to Orange County to work for my father's workers compensation insurance company, followed by a position as General Counsel with Ricoh Electronics, an electronics and paper manufacturer. When my father became ill, he asked me to take care of him and my mom, which I did for twenty years.

During those years I had the opportunity to work with quite a number of non-profit organizations, eventually becoming a very experienced board member. I have served on the boards of: COPES, a group home for abused children; the Orange County Community Foundation; South Coast Repertory; JDRE; Chapman University; and most recently, the Pacific Symphony, where I served as Board Chair from 2016-2020.

I am an avid reader. I love music of all kinds, especially classical. I enjoy jigsaw puzzles, especially with friends. I am a huge Angels fan going back to the days when they first came to Anaheim.

I am married to longtime Rooster Greg Bates. He owns my heart. We have a wonderful country home in Modjeska Canyon. We enjoy travel and share our love of the performing arts. Although we never had children of our own, we put together a "family of our own." There are close to 30, from age 18 months to 43 years.



Proposed New Rooster Member – Richard Shuldiner (Sponsor: Larry Mandel)

Richard plays golf regularly and plays a mean 12 string guitar occasionally. He and his wife, Elena, enjoy Friday night date night of dinner and movie, and enjoy meeting new friends. They love to travel and have been to over 30 countries. Richard and Elena have 4 children and 7 grandchildren, ranging in age from 8 to 21, which they visit in Texas, Michigan and Connecticut.

Dr. Richard Shuldiner has been helping those with macular degeneration and other vision loss conditions for over 50 years as a low vision optometrist. Dr. Shuldiner is one of 62 doctors who have achieved Low Vision Diplomate Status in The American Academy of Optometry and is the Founder and President of The International Academy of Low Vision Specialists (www.IALVS.org). He is the inventor of The Richard Shuldiner, OD/William Feinbloom, OD Philosophy & Methods for Providing Low Vision Care™ and has trained well over 50 optometrists in providing low vision care in the private practice setting.



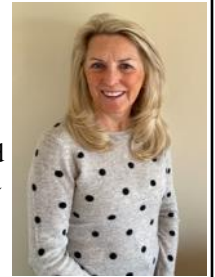
Proposed New Rooster Member – Pat McAuley (Sponsor: John Hinson)

Pat is a Human Resources professional with more than 30 years of experience in the corporate and non-profit communities and is currently doing Consulting and Community volunteerism. She has her Bachelor's Degree in Business from Biola University and a Master's Degree in Human Resources from Claremont Graduate University.

Pat spent 20 years recruiting for various organizations, including telecommunications, medical, manufacturing and non-profit. She was an adjunct professor of Human Resources at Biola University for 8 years and has worked as a Consultant for 15 years.

Over many years Pat has served organizations such as Jonathan Jaques Children's Cancer Center at Long Beach Memorial Hospital; Orange County Head Start Board, serving as the Board Chair for one year; Laura's House (a Roosters charity partner); Boys and Girls Club of Buena Park. She is currently on the Board of the Orange County Pacific Symphony, is active in her church and has led their Human Resources team. She volunteers with Bracken's Kitchen and the Roosters annual Orange County Food and Wine event.

She has always enjoyed the events held by the Roosters and has participated in the OCFWC event planning for several years, mostly working with the Chefs. She believes the causes dealing with children are really important and would like to be able to be more involved with the chosen charities.



Proposed New Rooster Member – Jennifer (Jen) Moriarty (Sponsor: Pete Moriarty)

I first heard about the Roosters when my then boyfriend, now husband, Pete Moriarty, bought tickets to the wine event in 2010 or 2011. We enjoyed some wine and met Gary Draper. Gary spoke to Pete about becoming a member which he did a few months later. We both felt that the Roosters have a mission that we would like to support. I first got involved with the organization when I went to the planning meeting for the OCFWC the next year. After Pete and I got married and moved to Hawaii, I still volunteered for the event and made phone calls to wineries, etc. We missed the camaraderie around a common goal... to help women and children in Orange County. Upon our return to the mainland, Pete rejoined in 2016.

I was born in Indiana and moved to Orange County when I was 5 years old, through junior high. When my mom got remarried we moved to LA County where I went to high school, Glendale Community College, and Pepperdine, earning a Liberal Arts degree as well as a Multiple Subject Teaching Credential. I got my first teaching job after college in LA, but found myself back in Orange County almost every weekend to visit family and my closest girlfriends. Ultimately, I moved back in 2001. Looking for a job in Orange County, and working as a substitute teacher, I kind of fell into special education. I really enjoyed it and decided to pursue a Masters Degree and Education Specialist credential in special education from CSUF. I have been a special education teacher since 2003, except for my 3-year honeymoon with Pete in Hawaii. I have lived in our beautiful county of Orange for a total of 26 years.

Thank you for considering my application for membership in the Roosters Foundation and for taking the time to learn more about me.



ADVERTISE IN THE ROOSTERS CROW NEWSLETTER

The Roosters Crow Newsletter is published once a month. All copy is due by the 15th of each month.

The monthly cost is \$25 for a quarter-page, \$50 for a half-page and \$100 for a full page. Jpeg format is preferred, but we can adjust to meet most design formats. Yearly rates are available upon request, but in most cases, the saving is 25%.

The newsletter is emailed to Roosters membership, charity donors, charity groups, and the Orange County news media. It is also posted on the Roosters web site (www.roosters.org).

For details, contact John Hinson: LJHIV@SBCGLOBAL.NET or 714-425-6407.



Allons Ensemble Wines is proud to have paired and poured at The Roosters' OC Wine Celebration in October 2021.

We are raising a glass full of New Year Cheer with a ***Special 2022 Offering*** for The Roosters and their Supporters:

- * Order 2 or more bottles for free delivery in the OC.
- * Order 6 bottles (mix and match) for a 25% discount and free delivery in the OC, plus receive 2 bottles of Wine Dog Brody's Red Blend built into the price.



Place your order by January 31st you'll be able to pair with us in 2022 for an In-Home Private Wine Journey—a tasting of our bouquet wines from Sonoma for 12 people or more. (12 months to redeem)

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David Dees, Wine Guy 805.668.1367

david@wineguyandwinegal.com

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Roosters Charity Partner Profile:

What is the Fish for Life Charity?

Roosters funds a lot of unique and amazing charities, and Fish for Life is one of them. What exactly is Fish for Life? A creation of Jim Holden (Fish for Life Executive Director), it takes special needs children and their parent out for a day of fishing and fun on the F/V Dana Pride. The Dana Pride is a 95 foot charter fishing vessel that operates from Dana Wharf Sportfishing and Whale Watching – one of the nicest such boats in southern California. The events are free for children and parent and include meals, snacks, fishing pole and a seasoned angler to assist each child and parent.

Children get to see sea lions, sometimes whales and dolphins, fire boats, and a lot more. There is never a dull moment during the entire day, kids get to do a fishing dance, see a mermaid, and get a Fish for Life shirt and medallion as an award.



Marty Golden (Rooster) with young angler and Dad



Two young anglers celebrating their catch

Marty Golden (Rooster Liaison to Fish for Life) goes on many of the trips to assist kids and parents fishing, and as a retired marine biologist can help with fish identification and a few “sea stories”. “We often have celebrity sports figures on board to add more excitement to the event”.

Roosters are welcome and invited to attend opening ceremonies, and on a space available situation may join a trip. Call Marty for details.

Marty is happy to report that Roosters funded Fish for Life for the 2021-

2022 year. Jim Holden was happy to get the Rooster check again, noting that “every dollar helps, the more funds raised the more trips they can sponsor”. Fish for Life also conducts several fund raisers each year and Jim invites any and all Roosters to attend these events. It all helps the kids and their parents. The photos give you an idea of the joy and fun this organization provides.



Jim Holden (Fish for Life Executive Director) receiving Rooster Grant check from Marty Golden



F/V Dana Pride with young anglers

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Giving Investments to the Roosters Foundation Charitable Fund

Many Roosters are sitting on significant capital gains and wondering what to do about them in 2022. You might minimize taxes and maximize after-tax income by cashing in gains using a charitable-giving strategy.

If you are concerned about the potential for higher taxes on long-term capital gains in 2022 and beyond, consider the following:

You could sell some of the investments. But assets in taxable accounts will incur capital gains taxes on the gains.

In addition, those in higher tax brackets, especially those in their 60s or older, could trigger Stealth Taxes, such as taxes on Social Security benefits, the Medicare premium surtax, and the 3.8% tax on net investment income.

Rather than recognize the gains and the associated taxes, a nice option is to donate appreciated assets to the Roosters Foundation Charitable Fund.

When you itemize expenses on Schedule A of your income tax return, you take a charitable contribution deduction equal to the fair market value of the asset on the date of the transfer to the Roosters Foundation Charitable Fund. You owe no taxes and the Roosters Foundation Charitable Fund does not have to pay any Capital Gains tax on your appreciated assets. It is a win-win and the most efficient way to ensure that you and the Roosters will continue to serve Orange County children in perpetuity.

The Roosters Foundation Charitable Fund accepts contributions of a wide array of assets:

Assets We Accept

You can contribute any of the following:

- Cash (cash equivalents, including credit card donations)
- [Cryptocurrency](#) (our platform supports more than 30 cryptocurrencies, including Bitcoin (BTC), Ethereum (ETH), Dogecoin (DOGE), and USD Coin (USDC))
- Marketable securities
- Closely held, restricted, or pre-IPO stock.
- Real estate, partial interest in real estate, or promissory notes
- Transfer from a private foundation
- Tangible personal property
- Royalties and distribution rights

Business Interests, including partnerships and interests in LLCs

If you would like to make a tax-efficient contribution to the Roosters Foundation Charitable Fund, please contact:

Marty Burbank, JD, LLM
Immediate Past President
714 425-9061 or marty@ocelderlaw.com
Or

you can contact the [Orange County Community Foundation](#) directly and let them know you want to contribute to the Roosters Foundation Charitable Fund
<https://www.oc-cf.org/about-us/contact-us>

Endowing Our Future



It is **Easier**
Than You
Think



**ROOSTERS
FOUNDATION**
OF ORANGE COUNTY



How Can an Endowment Gift Benefit You?

With a gift made to our endowment fund established at OCCF, you can support our cause and benefit in numerous ways:

- You may be entitled to take a charitable income deduction for a gift made today.
- You can help make sure that our work is financially supported for years to come.
- You can leave a legacy that will inspire others.

Would you like to find a way to support the causes that matter most to you even after you are gone? Consider an endowment gift. We have established an endowment fund at OCCF and, with your help, we can continue our important work in the years to come.



How Does Our Endowment Work?

- The purpose of an endowment fund is to financially sustain the mission of the charitable causes you care about over the long run.
- The principal of your gift is kept intact and we use the annual earnings, typically income and a portion of the capital growth, to fund current critical needs.

How Can you make an Endowment Gift?

It is easier than you may have imagined to make a contribution to our endowment fund.

Outright Gift of an Asset such as cash, securities, real estate, business interests, OCCF can assist our donors with a variety of complex asset contributions.

Bequest through your will or trust. Bequests can be a dollar amount, asset or percent of your estate. OCCF can provide you bequest language for your estate plan with direction to go to our endowment fund.

Beneficiary Designation Gift of assets, including the following:

- Checking, savings and/or mutual fund accounts
- Retirement accounts, such as an IRA, 401(k) or 403(b)
- Life insurance policy
- Commercial annuity

Charitable Gift Annuity, allows you to make a future gift to endow our work while enhancing your current financial security. OCCF can provide options if interested.

Is an Endowment Gift Right for You?

If you would like to leave a current or legacy gift that ensures we will continue in our mission long after you are gone, an endowment gift is worth considering.

Definitions

Endowment

A fund established at a charity where gifts to the fund are invested and the fund pays income to the charity each year to support the work of the charity. Gifts to an endowment benefit the charity for many years.

Beneficiary Designation

Leaving a financial account, retirement account, or insurance policy to another person, trust or an organization using a simple form, typically provided by a financial service or insurance company. The beneficiary can be one or more individuals and/or organizations, such as a trust or charity.

Charitable Gift Annuity

A charitable plan where you can make a gift of an asset and in return receive a lifetime stream of payments. Upon your passing, the remainder principal is distributed to one or more charities.



May We Help You?

To learn more about how you can make a significant gift to endow the future of our organization through one or more of these plans, please contact our organization or OCCF directly. We would be delighted to talk with you and answer any questions that you have.

Roosters Foundation Charitable Fund

2222 Michelson Suite 300 Irvine, CA 92612
marty@ocelderlaw.com
www.roostersfoundation.org

Orange County Community Foundation

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Misty Soto
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Moses Yneges is the founder of The Accident Injury Law Center, a law office representing plaintiffs in personal injury cases. He never provides defense representation to at-fault parties. Representation is on a contingency fee basis, which means no upfront or hourly fees. Legal fees are collected at the end of the claim, when the other side pays either a settlement or a court ordered amount.

Call Moses to discuss any injuries that resulted from the following types of accidents: semi-trailer truck caused injuries or death, car versus car, any motor vehicle versus pedestrian, any motor vehicle versus motorcycle, dog bite, trip and fall, wrongful death, vehicle roll over, and vehicle seatback failure.

Just because an injury cannot be seen does not mean it is not there. Injuries to the spine and brain can sometimes be difficult to show. Moses has experience with representing clients with internal injuries such as traumatic brain injuries, ongoing pain in the neck that radiates to the arms, ongoing pain the back that radiates to the legs, and post-traumatic stress disorder.

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Editor: Peter Smith
peter@avalon-wine.com



Rooster of the Year
Dan Stone - 2019

Roosters Creed

An organization that stands for friendship, fellowship, charity and good times. It stands for busy, worldly people who take the time to give those less fortunate a helping hand. It stands for warmth, strength, and shared laughter.

Mission Statement

To facilitate and encourage lifelong friendships while performing charitable works on behalf of children in need.

Mission Statement for the Roosters Foundation of Orange County

To raise necessary funds for disadvantaged and at risk children in the Orange County area and to support public and private programs with necessary services for children in need.

We respectfully request that all Roosters and the friends of Roosters patronize the businesses and establishments that support and foster Roosters charity causes. We are grateful!



**ROOSTERS
FOUNDATION**
OF ORANGE COUNTY

Classifieds and Personals

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